ZCI Limited

(Bermudian registration number 661:1969

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

TRADING STATEMENT

In terms of section 3.4 (b) of the Listings Requirements of the JSE Limited, companies are required to

publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that

the financial results for the period to be reported on will differ by at least 20% or more from the financial

results for the previous corresponding period.

Shareholders are advised that ZCI is currently finalising its results for the year ended 31 March 2011. ZCI

is expecting a loss per share of between 7 and 9 US cents per share which is down from earnings per

share of 33.50 US cents per share for the comparative period and headline loss per share between 7 and

9 US cents per share up from a loss of 27.40 US cents per share for the comparative period. The

financial information on which this trading statement is based is being reviewed by ZCI's auditors.

The results for the year ended 31 March 2011 will be published on SENS on or about 30 June 2011.

28 June 2011

Johannesburg

Sponsor: Bridge Capital Advisors (Pty) Limited