

ZCI Limited
(Bermudian registration number 661:1969)
(South African registration number 1970/000023/10)
JSE Share code: ZCI
ISIN Code: BMG9887P1068
Euronext share code: BMG9887P1068
("ZCI")

Amendments to the salient dates and times

1 ___ Amendments to the salient dates and times

ZCI shareholders ("Shareholders") are referred to the salient dates and times as set out in the announcement on the Stock Exchange News Service on Thursday, 22 August 2013. Shareholders are advised that the salient dates and times included therein have been revised as follows:

| | 2013 |
|---|------------------------|
| Record date to be entitled to receive notice of the General Meeting | Friday, 6 September |
| ZCI Circular posted to Shareholders on or about | Friday, 13 September |
| Last day to trade ZCI Shares in order to be eligible to participate and vote at the General Meeting | Friday, 13 September |
| Record date to be entitled to participate in and vote at the General Meeting | Friday, 20 September |
| Forms of proxy for the General Meeting must be received by 10:00 CET (09:00 BST, 10:00 SAST) on | Thursday, 26 September |
| General Meeting to be held at 10:00 CET (09:00 BST, 10:00 SAST) on | Monday, 30 September |
| Results of the General Meeting released on SENS on | Monday, 30 September |
| Results of the General Meeting published in the press on | Tuesday, 1 October |

Notes

1. All dates and times referred to in this announcement are Central European (GMT+1) times.
2. These dates and times are subject to amendment. Any such amendment will be released on SENS.
3. Copies of the ZCI Circular may be obtained in English only on the Company's website (www.zci.lu) and at the Company's registered office and KPMG Services (Pty) Ltd's offices,

during normal business hours, from Friday, 13 September 2013 until Monday, 30 September 2013.

2 Irrevocable undertakings

The following Shareholder have irrevocably undertaken to vote in favour of the Amendments:

| Name of Shareholder | Number of ZCI Shares | % |
|---|----------------------|--------|
| Copperbelt Development Foundation ("CDF")* | 39 845 017 | 71.56% |

** Mr Thomas Kamwendo, the Chief Executive Officer of ZCI is also a director of CDF*

Bermuda

06 September 2013

Transaction Sponsor

KPMG Services (Pty) Ltd

Sponsor

Bridge Capital Advisors (Pty) Ltd

Independent expert

Venmyn Deloitte (Pty) Ltd

International legal advisor

Maitland Advisory LLP

Reporting accountants and auditors

KPMG Inc.